

# **Delivery Portal User Guide**

#### A STEP-BY-STEP GUIDE FOR DME PROVIDERS

Questions?

Email <u>dmeprovidersupport@synapsehealth.com</u>

DME Provide Line for Order Assistance: 888.801.9449 opt 2

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### **Delivery Portal Use**

- The Delivery Portal is utilized by front-line DME provider staff to complete orders electronically during threshold deliveries, store front pickup, as well as pickup & services requests.
- Bookmark <u>deliver.synapsehealth.com</u> for any personnel in the field or front office on smart devices and computers.
- Paper Tickets/ Manual Order Completion: If delivery personnel do not use smart devices in the field, delivery tickets must be uploaded into Fulfill. Please refer to the Fulfill User Guide.

	X	syna	PSE	
	De	livery Po	ortal	
Acce	ss Code			
Patie	nt Last Name			
		Start		

#### Accessing an Order in the Delivery Portal

Accessing is easy! No username or password is required.

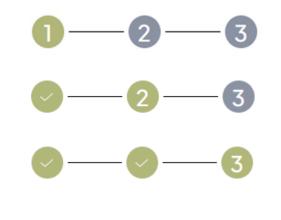
Access code from the order and the patient's last name is needed to access delivery details.

Order ID: SO-B80	Pending Order	Delivery Portal
Order Details Normal Patient Name: Albert Swann DOB: 11/28/1980 Height: 65	Patient ID: <b>10000021</b> Schedule Date: <b>04/22/2024</b> Access Code: <b>IXCJXY</b>	Access Code IXC-JXY
Weight: <b>140</b> Contact: <b>(443)256-8787</b>		Patient Last Name Swann
	Click the hyperlink mbedded into the Access code	Start 🕁 Upload file
	deliver.synapse	abealth com

### **Order Details**

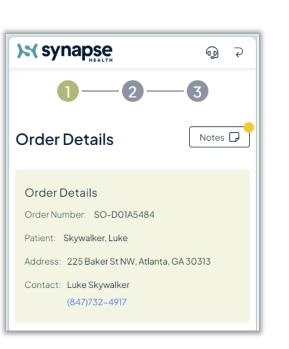
- Once access code and patient last name have been entered or hyperlink selected, click **Start** to bring up order details screen.
- Access the Delivery Portal pages at the top of the screen at any point.

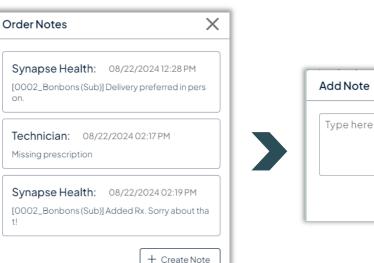
): synapse		): synapse	@ <del>.</del>
Delivery Portal		1-2-	-3
		Order Details	Notes 🖵
Access Code			
CRB-EOO		Order Details	
Patient Last Name		Order Number: SO-D01A5484	
Skywalker		Patient: Skywalker, Luke	
Skywalkel		Address: 225 Baker St NW, Atla	nta GA 30313
			nta, 0A 30313
Start		Contact: Luke Skywalker	
		(847)732–4917	
	-		

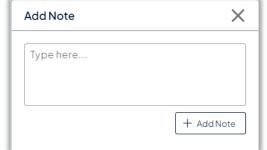


### **Order Details**

- In the top right corner of the screen, easily access the DME Provider Line in the field by clicking t headset to call regarding any order questions or concerns.
- View patient information including order number (order ID), patient name, delivery address, and contact information.
- View any notes (including messages between the DME provider and Synapse) by clicking notes button on the top right.
  - To add a message, select "+ Add Note"







# Order Products Page: Deliveries/Walk-Ins

- 1. Scroll down from the order details to find the products listed individually
- 2. Enter Serial/Lot Number if applicable
- 3. Enter Manufacturer if applicable
- 4. Enter Model if applicable
- 5. Enter Last PM (Preventative Maintenance) in MM/DD/YYYY format or select the date by clicking the calendar on the right side of the text box
  - If uncertain of last PM, enter today's date
- 6. Enter patient pin # if applicable
- 7. Once all sections are completed, click **Next**.



Note: If a product has a blue sticky note next to the quantity, then there is a specific note associated with that item. Click the sticky note to open.

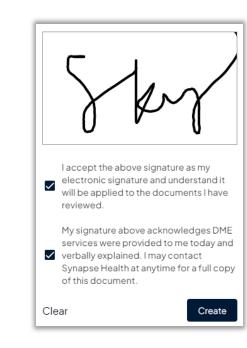
Order Products	
Negative Pressure Wound Therapy (NPWT) Device	Qty: 1 🍃
Serial/Lot No.	
2395EK12I42JL	
Manufacturer	
Test	
Model	
Tester	
Last PM	
9/27/2024	Ē
NPWT Canister 300 cc with Gel	Qty: 1 🕞
NPWT Dressing Kits	
NPWT Dressing Kits	Qty: 1 🕞
	3 of 3 products
	Next

# Signatures

- 1. Click the first box to add patient or representative signature
- 2. Type in patient OR representative name
- 3. Select relationship to patient if representative is signing. If patient, select Self
- 4. Patient/Rep signs in open box
- 5. Patient/Rep checks boxes to accept
- 6. Click "Create" to finish signature

View Doc	<u>uments</u>	
Add Patie	nt/Rep Signature	Incomplete

Patient/Patient Rep Signature	×
Type Patient/Patient Rep Name	
Luke Skywalker	$\bigotimes$
Relationship to Patient	
Self	•
Daughter	
Friend	
Parent	
Partner/Spouse	
Self	~
Sibling	
Son	
will be applied to the documents i	nave



deliver.synapsehealth.com

Note: RT's doing <u>virtual set-ups</u> for respiratory products, RTs should sign N/A for the patient signature.

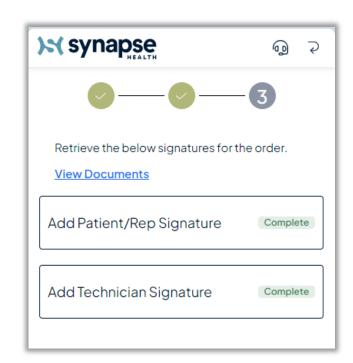


## Signatures

- 1. Click the second box
- 2. Type technician name
- 3. Technician signs name
- 4. Accept signature with check box
- 5. Click "Create"
- 6. Option to click "View Documents" to view delivery packet
  - Synapse can also mail or email a copy

Add Technician Signature Incomplete
-------------------------------------

ype Technician Name Test	×
	0
	_ 1
12 L	17
<ul> <li>I accept the above sign electronic signature an will be applied to the de</li> </ul>	id understand it
will be applied to the d	ocuments mave

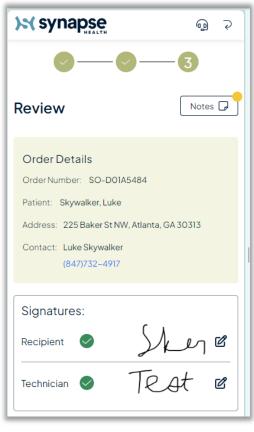


## Review

- Review Order Details, Signatures, and Order Products for accuracy.
- If you notice any discrepancies:
  - Click the first or second check box to go back to the first or second page, respectively
  - Click the note pad next to the signatures to edit a signature
  - Click the previous button in the bottom left corn of the screen to go back a page

← Previous

• Once completed, click "**Submit**" in the bottom right corner of the screen



Negative Pressure Wound Therapy (NPWT) Device	
Serial/Lot No. 12345SI098LK	Qty: 1 🍃
Manufacturer Test	
Model Tester	
Last PM 09/27/2024	
NPWT Canister 300 cc with Gel	Qty: 1
NPWT Dressing Kits	Qty: 1 🕞
	3 of 3 products
← Previous	Submit
	Manufacturer Test Model Tester Last PM 09/27/2024 NPWT Canister 300 cc with Gel NPWT Dressing Kits

### Submitting an Order/Order Completion

- After a technician submits an order:
  - Screen will note that the order was completed.
  - The status will change to "Pending Synapse review" in Fulfill
- Technician can click "start new order" to be brought back to the Delivery screen



): ( synap	Se
Delivery Port	al
Access Code	
Patient Last Name	
Start	



# Service Requests



## Service Request: Order Details Page

- 1. Access the Delivery portal similarly for a normal delivery, with access code and patient last name
- 2. Review order details, including reason for service and item needing servicing
- 3. View order level notes or messages with the "notes" button
- 4. Select "**Next**" to move to the second page

Order Details	Notes 🕞
Order Details Order Number: SO-60CE808C Patient: Gilmore, Lorelai Address: 22 Test Way, Decatur, GA Contact: Lorelai Gilmore (222)222-2222	30030
Reason for service Patient indicating malfunction of s to raise.	side rails. Unable
Service	
Half Length Side Rails, Each	Qty: 2 🕞
	l of l products
	Next

### Service Request: Service Order Page and Signatures

- 1. Service technician will complete service order page by noting:
  - Were they able to service the product?
  - Was the product exchanged?
- 2. Add comments if applicable
- 3. Click "Next"
- 4. Complete signatures
  - See page 8 of guide for more information on signatures
- 5. Click "Next" once signatures are completed

← Back order details	<b>⊘</b> — <b>⊘</b> — <b>3</b>
Step 1 of 1	Retrieve the below signatures for the order.
Service Order	Add Patient/Rep Signature Complete
Original Product(s) Name *	
Half Length Side Rails, Each	Add Technician Signature Complete
Was lable to service product?*	Addrechnician Signature
No Yes	
Additional Comments:	
Fixed railing	
Was the product exchanged?*	
Additional Comments:	
_	
← Previous Next	_
	← Previous Nex

### **Service Request Completion**

- As with other deliveries, review the order on the order review page.
- Once service has been completed, click the "**Submit**" button to complete the order.

Crder Details Order Number: SO-60CE808C Patient: Gilmore, Lorelai Address: 22 Test Way, Decatur, GA 30030 Contact: Lorelai Gilmore	Synapse 💿 २	
Order Details Order Number: SO-60CE808C Patient: Gilmore, Lorelai Address: 22 Test Way, Decatur, GA 30030	<b>I</b>	
Order Number: SO-60CE808C Patient: Gilmore, Lorelai Address: 22 Test Way, Decatur, GA 30030	Review	es 🕞
(222)222-2222		

Signatures:	
Recipient & Jun Gr B Technician & Tech B	
Technician 🔗 Tech 🛙	
Reason for service $\bigcirc$	
Patient indicating malfunction of side rails. Unable to raise.	Order # SO-60CE808C is complete.
Service	Start New Order
Half Length Side Rails, Each Qty: 2 🕞	
l of l products	
← Previous Submit	

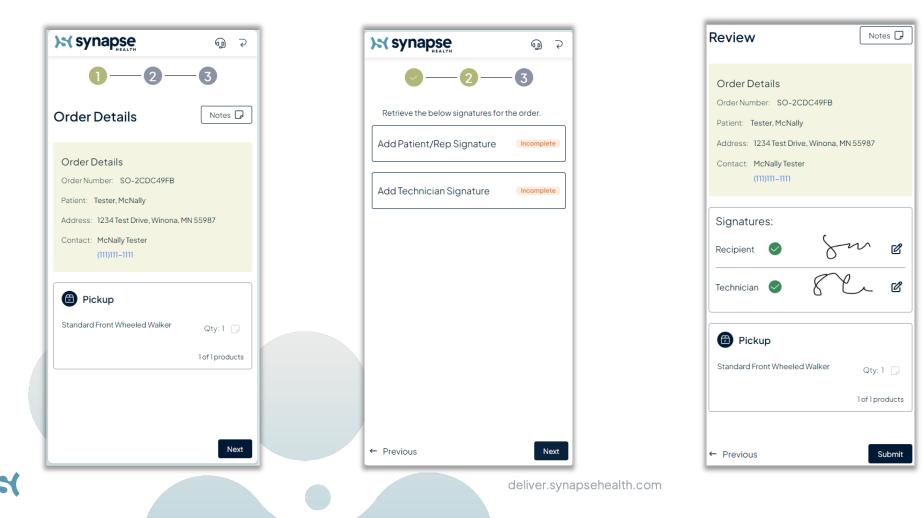


# **Pickup Requests**



### **Pickup Requests**

- Pickup requests will be pushed to DME providers in the Fulfill portal the same way new orders are.
- To complete pickup requests, the DME provider **must** process the request through the delivery portal by verifying order details, adding the necessary signatures, and submitting the request.



# Have a Question? Need Help?

Our operations team is available to provide support for any problems along the way!

#### Order Related Fulfillment Issues or Questions:

- Email: fulfillmentDispatchTeam@synapsehealth.com
- DME Provider Line: 888.801.9449 opt 2
  - This line routes during business hours 8am-8pm Eastern.

#### User Access or General Supplier Questions\*:

• Email: dmeprovidersupport@synapsehealth.com